

NOTICES

Notice No. 20220214-35

Notice Date 14 Feb 2022

Category Trading

Segment Equity

Subject Offer to Buy – Acquisition Window (Takeover) for JINDAL CAPITAL Ltd - Live Activities Schedule

Content

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to Buy – Acquisition Window (Takeover) of shares of JINDAL CAPITAL Ltd scheduled from Tuesday, 15th February'2022 to Monday, 28th February'2022 on the Exchange is as follows.

Particulars of OTB for JINDAL CAPITAL LTD- TAKEOVER

Security Name	JINDAL CAPITAL LTD
Security Symbol	JINDCAP
ISIN	INE356F01017
Scrip Code	530405
Offer Size	Upto 18,74,106 Equity Shares
Market Lot	1
Face Value	Rs.10/-
Offer Price	Rs. 9.72/- per share
Opening Date	Tuesday, 15th February'2022
Closing Date	Monday, 28th February'2022

Session Timings:

LIVE OTB SESSION	Issue Period#	FROM	TO
Bid Offering Period	15th February'2022 to 28th February'2022	9.15 A.M.	3.30 P.M.
Give-up / Take-up	15th February'2022 to 25th February'2022	9.15 A.M.	3.30 P.M.
Give-up (last day of the offer)	28th February'2022	9.15 A.M.	3.30 P.M.
Take-up (last day of the offer)	28th February'2022	9.15 A.M.	4.00 P.M.

- Trade Days of Secondary Market in Equity Segment

Categories for Bidding:

Category Description	Investors Type
Foreign Institutional Buyer	FII
Financial Institution	FI

Mutual Fund	MF
Insurance Companies	IC
Other QIBs	OTH
Other NIB	NOH
Company	CO
Individual	IND

OTB Module Accessibility

URL for accessing iBBS platform	Internet : https://ibbs.bseindia.com/ Leased Line*** : https://ibbsll.bseindia.com/
URL for accessing RTRMS	Internet : https://rtrms.bseindia.com/ Leased Line*** : https://rtrmsll.bseindia.com/
URL for accessing Extranet for Files (for Members & Custodians)**	Internet : https://member.bseindia.com/ Leased Line*** : https://memberll.bseindia.com/

** - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/ RTA after the Issue closure

*** - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -20220503-12

Further notes:

1. Please refer to the Exchange Notices no. 20150930-1 dated January 30, 2015 and 20170203-29 dated March 3, 2017 for operational instructions for participation in OTB
2. Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number and Category in the Exchange UCC database.
3. Trading Member(s) can bid for Investors having shares in demat and physical form.
4. Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

System	Point contact	Contact	Email
iBBS (New Users)	BSE Helpdesk	022-22728005/8215	bsehelp@bseindia.com
iBBS (Reset Password)	BSE Helpdesk	022-22728005/8215	bsehelp@bseindia.com
RTRMS (New Users)	BSE RTRMS	022-22728005/8215	rtrms@bseindia.com
RTRMS (Resetting Passwords)	BSE Helpdesk	022-22728005/8215	bsehelp@bseindia.com
Extranet	BSE Helpdesk	022-22728005/8215	bsehelp@bseindia.com

Contact Details for iBBS - Offer to Buy (OTB) Module:

System	Point contact	Contact	Email
Trading Operations	Sandeep Pujari	022-22728376	sandeep.pujari@bseindia.com
Trading Operations	Hormazdiar Mobedji	022-22725626	hormaz.mobedji@bseindia.com
Trading Operations	Rushi Bhoir	022-22728436	rushi.bhoir@bseindia.com
Listing Sales	Atul Dhotre	022-22728125	atul.dhotre@bseindia.com
Listing Sales	Rinkesh Gaikwad	022-22728934	rinkesh.gaikwad@bseindia.com

Bhushan Mokashi
General Manager
Listing Ops & Sales

January 14th, 2022

Sandeep Pujari
DGM
Trading Operations